LEWIS AND ROCA LLP 1 Electronically Filed October 23, 2007 Susan M. Freeman (AZ 4199) 2 pro hac vice Rob Charles (NV 6593) 3 Anne M. Loraditch (NV 8164) 530 Las Vegas Boulevard South Las Vegas, Nevada 89101 4 Telephone (702) 385-3373 5 Facsimile (702) 385-9447 Email: sfreeman@lrlaw.com rcharles@lrlaw.com 6 aloraditch@lrlaw.com 7 Attorneys for USACM Liquidating Trust UNITED STATES BANKRUPTCY COURT 8 DISTRICT OF NEVADA 9 10 In re: Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR USA COMMERCIAL MORTGAGE COMPANY, Case No. BK-S-06-10727-LBR 11 Case No. BK-S-06-10728-LBR USA CAPITAL REALTY ADVISORS, LLC, Case No. BK-S-06-10729-LBR 12 USA CAPITAL DIVERSIFIED TRUST DEED CHAPTER 11 13 FUND, LLC, Jointly Administered Under 14 USA CAPITAL FIRST TRUST DEED FUND, LLC, Case No. BK-S-06-10725 LBR 15 USA SECURITIES, LLC, NOTICE OF ENTRY OF ORDER AND Debtors. CERTIFICATE OF SERVICE OF ORDER 16 SUSTAINING OBJECTION OF USACM 17 Affects: TRUST TO ROSS DELLER'S CLAIM ☐ All Debtors FILED IN WRONG DEBTOR'S CASE: ☑ USA Commercial Mortgage Company AND SUSTAINING OBJECTION OF 18 DTDF TO PROPOSED ALLOWANCE OF ☐ USA Capital Realty Advisors, LLC ☑ USA Capital Diversified Trust Deed Fund, LLC 19 **CLAIM** 20 ☐ USA Capital First Trust Deed Fund, LLC Hearing Date: October 15, 2007 ☐ USA Securities, LLC Hearing Time: 9:30 a.m. 21 PLEASE TAKE NOTICE that on the 22nd day of October, 2007, the Court entered 22 its Order Sustaining Objection of USACM Trust to Ross Deller's Claim Filed in Wrong 23 Debtor's Case; and Sustaining Objection of **DTDF Proposed** to 24 /// 25

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Case 06-10725-gwz Doc 5062 Entered 10/23/07 16:46:54 Page 3 of 4 Page: 1 of 2 Case: 06-10725-lbr Doc #: 5047 Filed: 10/23/2007 ES BANKAUS 1 2 **Entered on Docket** October 23, 2007 3 Hon. Linda B. Riegle **United States Bankruptcy Judge** 5 LEWIS AND ROCA LLP ORRICK, HERRINGTON & **SNELL & WILMER, LLP** 6 SUTCLIFFE LLP Robert R. Kinas (NV 06019) Susan M. Freeman (AZ 4199) pro hac vice Marc A. Levinson (CA 57613) Claire Dossier (NV 10030) 7 3883 Howard Hughes Parkway Rob Charles (NV 6593) pro hac vice Anne M. Loraditch (NV 8164) Jeffery D. Hermann (CA 90445) **Suite 1100** 530 Las Vegas Boulevard South pro hac vice 8 Las Vegas, Nevada 89169 Las Vegas, Nevada 89101 400 Capitol Mall Telephone: (702) 784-5200 Telephone (702) 385-3373 Sacramento, California 95814 Facsimile: (702) 784-5252 9 Facsimile (702) 385-9447 Telephone: (916) 447-9200 Email: rkinas@swlaw.com Email: sfreeman@lrlaw.com Facsimile: (916) 329-4900 cdossier@swlaw.com 10 rcharles@lrlaw.com Email: malevinson@orrick.com 11 aloraditch@lrlaw.com jhermann@orrick.com Attorneys for USACM Liquidating Trust Attorneys for USA Capital Diversified Trust Deed Fund, LLC 12 UNITED STATES BANKRUPTCY COURT 13 DISTRICT OF NEVADA 14 Case No. BK-S-06-10725-LBR In re: Case No. BK-S-06-10726-LBR 15 USA COMMERCIAL MORTGAGE COMPANY. Case No. BK-S-06-10727-LBR 16 Case No. BK-S-06-10728-LBR USA CAPITAL REALTY ADVISORS, LLC, Case No. BK-S-06-10729-LBR 17 USA CAPITAL DIVERSIFIED TRUST DEED CHAPTER 11 18 FUND, LLC, Jointly Administered Under USA CAPITAL FIRST TRUST DEED FUND, LLC, Case No. BK-S-06-10725 LBR 19 20 USA SECURITIES, LLC, ORDER SUSTAINING OBJECTION OF Debtors. **USACM TRUST TO ROSS DELLER'S CLAIM [NO. 10725-00053] FILED IN** 21 WRONG DEBTOR'S CASE; AND Affects:

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☐ All Debtors

☐ USA Securities, LLC

☑ USA Commercial Mortgage Company

☐ USA Capital First Trust Deed Fund, LLC

☑ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital Realty Advisors, LLC

SUSTAINING OBJECTION OF DTDF TO

October 15, 2007

PROPOSED ALLOWANCE OF CLAIM

9:30 a.m.

Hearing Date:

Hearing Time:

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LAWYERS

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The Court having considered the "Objection of USACM Trust to Ross Deller's Claim Filed in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim" [Docket No. 4801] (the "Objection"); with appearances as set forth in the record at the hearing noted above; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

IT IS HEREBY ORDERED that:

- 1. The Objection is sustained; and
- 2. Proof of Claim No. 10725-00053 is disallowed in its entirety as against USA Commercial Mortgage and USA Capital Diversified Trust Deed Fund, LLC.

PREPARED AND RESPECTFULLY SUBMITTED BY:

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